

Confidential Client Intake Information Form

SEASONS THERAPY

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General Information:

Client Last Name: _____ First Name: _____ M.I. _____

Social Security Number: _____ Date of Birth: _____

Street Address: _____ Apt. #: _____

City: _____ State: _____ Zip: _____

Hm #: (____) _____ Wk #: (____) _____

Cell #: (____) _____ Email: _____

Guardian/Parent (If under 18): _____

How did you learn of Seasons Therapy/ Referred by: _____

Insurance Information Please write clearly and complete all information

Primary Insurance: _____ Policy Holder: _____

Date of Birth: _____ I. D. # _____

Phone # on Card: _____

Address on Card for Claims: _____

Secondary Insurance: _____ Policy Holder: _____

Date of Birth: _____ I. D. # _____

Phone # on Card: _____

Address on Card for Claims: _____

All fees are due at time of service.

Insurance Benefits:

DX: _____ Deductible: _____ Copay: _____

Co-Insurance: _____ Auth: _____

sessions per Auth: _____ Auth valid from ____ - ____ - ____ to ____ - ____ - ____

Max per calendar year: _____ Codes: _____

SELF PAY: Gross Family Income: _____

PRESENTING PROBLEM:

Are any of the following a problem for you at this time? **Mark all that apply.**

- | | | | |
|---|--|--|--|
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Grief | <input type="checkbox"/> Depression | <input type="checkbox"/> Loss of Hope |
| <input type="checkbox"/> Loneliness | <input type="checkbox"/> Loss of Faith | <input type="checkbox"/> Substance Abuse | <input type="checkbox"/> Stress |
| <input type="checkbox"/> Chronic Fears | <input type="checkbox"/> Sleep problems | <input type="checkbox"/> Suicidal Thoughts | <input type="checkbox"/> Anger |
| <input type="checkbox"/> Partner Problems | <input type="checkbox"/> Self Esteem | <input type="checkbox"/> Rage | <input type="checkbox"/> Sexual Problems |
| <input type="checkbox"/> Guilt Feelings | <input type="checkbox"/> Family Problems | <input type="checkbox"/> Work Problems | |
| <input type="checkbox"/> Other _____ | | | |

- Do you have thoughts of harming yourself or others?
 Are thoughts of harming yourself or others a frequent occurrence?
 Do you dwell on these thoughts and wonder if you can control them?
 Have you sought professional help because of these thoughts or feelings?

MEDICAL/PSYCHOLOGICAL HISTORY:

Name and phone # of your physician: _____

Are you suffering from any medical illness at this time and if so, what? _____

List any major illnesses or surgeries in the last 5 years: _____

List current medications: _____

Have you received help/counseling in the past? _____ When: _____

Name of Therapist: _____

Type of problem: _____

Acknowledgement: The information in this document is accurate to the best of my knowledge. I attest that I understand my signature below denotes consent for treatment, and that I have received both the HIPPA confidentiality form, and my counselor’s professional disclosure statement. If requesting third party reimbursement, my signature allows Seasons Therapy to process an invoice for services provided and to release medical information to substantiate the claim. We will file your primary policy as a courtesy to you; your signature below acknowledges your responsibility if any balance remains after 90 days of nonpayment and/or the service is not covered for any reason. It is your responsibility to know and understand your insurance benefits, including any and all copays, co-insurance and deductibles.

Please be aware that we ask for a 24 hour notice if an appointment cannot be kept. A full charge will be billed if a session is missed. A \$20 returned check fee will be assessed for all checks that are returned for non-sufficient funds.

Signature of Guarantor

Date

Signature of Therapist

Date